# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Proteus, Inc. regarding Employment & Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Proteus, Inc. for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop/American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### **IV. Identification of Negotiations by One-Stop Partners**

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of

personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. The Partner ceases to provide services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## **XIX.** Public Record Statement

This document is a public record.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer Jhaii

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Jesus Soco, CEO Proteus Inc

5/7/2014 Date

Date

5-1-2014 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Proteus, Inc. regarding Migrant Seasonal Farmworker Program

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Proteus Inc. for Migrant Seasonal Farmworker Programs (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### **II. Identification of Negotiations by One-Stop PARTNER**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center Ames Plaza, 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the PARTNER'S participation is: Migrant Seasonal Farmworker Program

D. The facility space, location, parking, and other specific operational needs of the PARTNER.

• N/A

E. Expected staffing levels and availability for participation in common services.

• N/A

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). For the term July 1, 2012 to June 30, 2014, co-located Partners may be needed to provide staffing relief for the common point of entry; or

2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or

□ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the One-Stop: [Detail]

G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or other established methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The One-Stop shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the Navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

#### **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Jesus Soto, OEO Proteus, Inc

5/7/2014 Date

Date

Date

5-1-2014

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Job Corps under CHP International, Inc. regarding Employment & Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Job Corps under CHP International, Inc. for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

## I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

# **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

## **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

# **IV. Identification of Negotiations by One-Stop Partners**

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

## V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

# C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

# VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

# **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Reception area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, reception area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource room.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

# **VIII.** Complaint and Grievance Procedures

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

# **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

# XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

- 1. Exhaustion of designated funds.
- 2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. The partner discontinues providing services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

## XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

# XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the

activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII.** Entire Agreement

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## **XVIII.** Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

# **XIX.** Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Æfin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

HOWARD A. RAIK Howard Rail e; President CHP International, Inc.

Date

6/9/14 te //// Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Job Corps under CHP International, Inc. regarding Employment & Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Job Corps under CHP International, Inc. (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

# I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

# **II. Identification of Negotiations by One-Stop PARTNER**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the PARTNER'S participation is:

- Title I WIA Job Corps Program
- D. The facility space, location, parking, and other specific operational needs of the PARTNER.
  - N/A

E. Expected staffing levels and availability for participation in common services.

• N/A

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

1. The PARTNER is co-located at the One-Stop and has agreed to share in the cost of operation of the center (see sublease for specific details). For the term July 1, 2012 to June 30, 2014, co-located Partners may be needed to provide staffing relief for the common point of entry; or

▶ 2. The PARTNER is not co-located at the One-Stop and will pay an access fee of \$50 per month during the term of the MOU; and

- □ 3. The PARTNER is not co-located at the One-Stop, but will provide in-kind services at the One-Stop: t.b.d.
- G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or other established methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The One-Stop shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

# **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

# **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

# **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Howard Raike, President HOWARD A. RAIK CHP International, Inc.

2010 1( Date

Date

Date

6/6/14

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Experience Works regarding Senior Community Service Employment Programs

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Experience Works, for service delivery in the area's One-Stop Career Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

# I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

# **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

# **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

# IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

# V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center or otherwise connected to the One-Stop system to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop and Community Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

# **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner if so requested. When appropriate, Resource Area workers will assist customers in the resource room or perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

## VIII. Complaint and Grievance Procedures

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

# **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

# X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

# XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

# XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. The Partner ceases to provide services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually.

## **XIII.** Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

# XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

## **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

# **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII.** Entire Agreement

This MOU and Attachment A contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

# XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

# **XIX.** Public Record Statement

This document is a public record.

# XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

J.Ann Rouch, State Program Manager Experience Works

5/13/2014/ Date

5 Date

5 Date/ 9/14

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Experience Works regarding Senior Community Service Employment Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Experience Works, for service delivery in the area's One-Stop/American Job Center system.

Whereas, the Partner will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and Partner have entered into a memorandum of understanding (MOU); and

Whereas, under Section 212(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the Partner agree to integrate services provided under the WIA as a single service delivery system. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## II. Identification of Negotiations by One-Stop Partner

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, Neb. 68104

B. The partner shall provide the following activities and services:

1. Determinations of whether the individuals are eligible to receive assistance under your program.

2. Outreach, intake, and orientation to the information and other services available through the One stop delivery system.

3. Initial assessment of skill levels, aptitudes, abilities, and supportive service needs.

4. Job search placement assistance, and where appropriate, career guidance.

5. Provision of employment statistics information, including the provision of accurate information relating to local, regional, and national market areas.

6. Provision of accurate information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the Partner's participation is: Title V Senior Community Services Employment Program

D. The facility space, location, parking, and other specific operational needs of the Partner.

- 1 Workstation cubicle with chair
- Parking is available in the designated parking lots and on the adjoining streets

E. Expected staffing levels and availability for participation in common services.

• 1 Part-time or Full-time staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

- ▶ 1. The Partner is co-located at the American Job Center and has agreed to share in the cost of common space, front desk reception, and other relevant costs and pay the full cost of their dedicated common space (see sublease for specifics). For the term July 1, 2014 to June 30, 2016; co-located Partners may be expected to help provide staffing relief for the common point of entry; or
- □ 2. The Partner is not co-located at the One-Stop and will pay an access fee of \$50 per month during the term of the MOU; or
- □ 3. The Partner is not co-located at the One-Stop, but will provide the following in-kind services at the One-Stop: [Detail]
- G. Use of common intake and information exchange systems:

1. The Partner will access NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Assessment of service needs and the option for registration in NEworks or another intake system,

b. Explanation of services available and orientation to the One-Stop,

c. Referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop operator and full-time core services trainers:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The Partner agrees to allow its staff to participate on functional teams as appropriate.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers in the Center, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the Partners. The Partner agrees to regularly communicate with the navigators as services, policies, or procedures change. Additionally, the Partner agrees to share customer-specific information, where appropriate, with the Navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective July 1, 2014 through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Mayor (Local Chief Elected Official) City of Omaha

Wendy Boyer, Chain Heartland Workforce Solutions Board/WIB

Efin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

J. Ann Rouch, State Program Manager Experience Works

2014 5/ 13,

Date

Date

Date

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

## Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries regarding WIA Adult-Dislocated Worker Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Goodwill Industries for Adult and Dislocated Worker Services, for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (American Job Center) location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

## I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop/American Job Center system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

## IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available at the American Job Center. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

## VII. Referral Processes

A. Reception area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource room.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

## **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

## XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

- 1. Exhaustion of designated funds.
- 2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner cease to provide services in Douglas, Washington and Sarpy counties.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to

confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or protect by password, computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## **XIX.** Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## **XXI.** Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

13/2014

5 Date

1ª Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries, Inc. regarding WIA Adult and Dislocated Worker Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Goodwill Industries for WIA Adult and Dislocated Worker Services (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-thejob training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## **II. Identification of Negotiations by One-Stop PARTNER**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of performance and program cost information on eligible providers of training services.

6. Provision of information regarding how the local area is performing on the local performance measures and the One Stop delivery system in the local area.

7. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

8. Follow-up services, including career guidance regarding the workplace for participants in Workforce Investment activities authorized under this subtitle that are placed in unsubsidized employment, for not less than 12 months after the first day of employment, as appropriate.

9. Intensive Services including but not limited to: Assessment and Individual Employment Plan Development, Career Guidance, Work Experience, Case Management, and Prevocational Services

10. Training Services including but not limited to: Occupation Skill Training, On the Job Training, Partner Training, Customized Training, and Apprenticeship

- C. The funding source that will provide the financial support for the PARTNER'S participation is:
  - Title I WIA Adult and Dislocated Worker Programs
- D. The facility space, location, parking, and other specific operational needs of the PARTNER.
  - 2 private offices (Director of Workforce Services and Adult Services Coordinator) and 7 workstation cubicles (QA, Follow-up Specialists, 4.25 CS, BOC)

E. Expected staffing levels and availability for participation in common services.

- 10.25 f.t.e. staff
- May have some part-time or Work Experience staff also

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

- ▶ 1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center through HWS. Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or
- 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$75 per month during the term of the MOU; or
- □ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the Center: [Detail]
- G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

- a. Registration, including registration in NEworks or another intake system,
- b. Explanation of services available,
- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Full-Time Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the PARTNERS. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive Career Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

#### **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

ver/ Chair HWS Board/Greater Omaha Workforce Investment Board

201 Date

Dat

Erin Parterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries regarding WIA Youth Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Goodwill Industries for Youth Services, for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop/American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

## I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

# IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

- C. The funding source that will provide the financial support for the Partner's participation.
- D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

## C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

## VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### VIII. Complaint and Grievance Procedures

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the One-Stop system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of

personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

## XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner cease to provide services in Douglas, Washington and Sarpy counties.

G. This MOU shall be reviewed bi-annually.

## XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

# XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

# XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## XVI. Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### **XVIII.** Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## **XIX.** Public Record Statement

This document is a public record.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Evin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

13/2014 <u>5/1</u> Date

5

2/2/14 Date

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries, Inc. regarding WIA Youth Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Goodwill Industries for WIA Youth Services (PARTNER), for service delivery in the area's One-Stop Career Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-thejob training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## II. Identification of Negotiations by One-Stop PARTNER

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of American Job Center site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of performance and program cost information on eligible providers of training services.

6. Provision of information regarding how the local area is performing on the local performance measures and the One Stop delivery system in the local area.

7. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

8. Follow-up services, including career guidance regarding the workplace for participants in Workforce Investment activities authorized under this subtitle that are placed in unsubsidized employment, for not less than 12 months after the first day of employment, as appropriate.

9. Other more intensive activities including but not limited to: Assessment and Individual Service Strategy Plan Development, Counseling, Internship, Work Experience, Case Management, Occupation Skill Training, On the Job Training, Partner Training, Stay in School, Summer Employment, Job shadowing, Tutoring, Alternative Secondary School, and Citizenship and Leadership Mentoring

C. The funding source that will provide the financial support for the PARTNER'S participation is:

Title I WIA Youth Program

- D. The facility space, location, parking, and other specific operational needs of the PARTNER.
  - 1 private offices (Youth Program Coordinator) and 6 workstation cubicles (Youth Follow-up Specialist and 4.75 CS staff)

E. Expected staffing levels and availability for participation in common services.

- 5.75 f.t.e. staff
- May have some part-time or Work Experience staff also

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

- ▶ 1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center through HWS. Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or
- □ 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$75 per month during the term of the MOU; or
- □ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the American Job Center: [Detail]
- G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The One-Stop shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

- a. Registration, including registration in NEworks or another intake system,
- b. Explanation of services available,
- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.
- H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the PARTNERS. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the Navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

## **III.** Amendment Provisions

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chai

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

5, 2010 Date

Date

Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

## Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Indian Center, Inc. regarding Employment & Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Indian Center, Inc., for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

## I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### **IV. Identification of Negotiations by One-Stop Partners**

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

## V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

## VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to appropriate resources or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

## **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

## **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for

public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

## XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature, and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner stop offering services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually.

### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

## XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

## **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII.** Entire Agreement

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## **XIX.** Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

9

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Clyde Tyndall, Executive Director Indian Center, Inc.

3/2014 Date

Date

Date

7-14 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Indian Center Inc. regarding Employment & Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Indian Center Inc. (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## **II. Identification of Negotiations by One-Stop PARTNER**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the PARTNER'S participation is:

• WIA Native American Programs

D. The facility space, location, parking, and other specific operational needs of the PARTNER.

- Two workstation cubicle
- Parking is provided east of the building

E. Expected staffing levels and availability for participation in common services.

• Two staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or

□ 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or

□ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the One-Stop: [Detail]

G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center Partners and the One-Stop Operator.

2. The One-Stop shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the PARTNERS. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the Navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable: N/A

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

### **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Officia Mayor, City of Omaha

Wendy Boyer, Chefr HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

NUV.

Clyde Tyndall Indian Center Inc.

20K/

Date

ilp

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Nebraska Children and Families Foundation (NCF) regarding Employment Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Nebraska Children and Families Foundation for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build a non-exclusive integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, NCF is one of several partners, each of whom are parties to separate memorandums of understanding and provide certain support services to further promote the HWS Board's provision of workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) at 5752 Ames Avenue, Omaha, NE 68104; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

## I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to use reasonable efforts to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Subject to applicable privacy and confidentiality obligations, by statute, regulation, contract or otherwise, promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility for coordination with the One-Stop Operator, for office management design, daily operational issues for the American Job Center, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

## **III. General Provisions**

It is understood that NCF should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations and contractual obligations that govern its activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time NCF is unable to perform functions under this MOU consistent with NCF's corporate, statutory and regulatory mandates, NCF shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict, which shall occur no later than 30 days after such notice.

## IV. Identification of Negotiations by One-Stop Partners

ATTACHMENT M

NCF and the HWS Board shall negotiate in good faith and enter into a separate attachment A to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by NCF.

C. The funding source that will provide the financial support for NCF's participation.

D. The facility space, location, parking, and other specific operational needs of NCF.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by NCF.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of NCF or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and NCF will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. NCF will use best efforts to:

1. Deliver high-quality services through the One-Stop system.

2. Allow all NCF staff located at the American Job Center to participate in annual crosstraining sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. NCF shall use its best efforts to ensure all customers receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. NCF shall contribute a fair share of the operating costs based on NCF's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. NCF shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

D. The parties acknowledge and agree that NCF's share of all costs and expenses related to NCF's use of the facility, including rent, operating costs and communication costs, is governed by the sublease between NCF and Heartland Workforce Solutions, Inc.

### VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

NCF will have a policy and procedure to handle complaints and grievances specific to services provided by them. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

## **IX. MOU Approval**

The undersigned parties bind themselves to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss, Insurance and Indemnity

A. If the Partner is a state agency, it is self-insured.

B. Each party shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner or Heartland Workforce Solutions unless such loss or damage was due to the actions of the other Partner.

C. Each Partner and Heartland Workforce Solutions, Inc. will continuously maintain in full force and effect, at all times during the term hereof, liability, property, casualty, worker's compensation, professional liability and other types of insurance policies or other comparable insurance or self-insurance, in coverage amounts commercially reasonable and appropriate for the operations contemplated by this MOU and Attachment A.

D. NCF shall indemnify, defend and hold Heartland Workforce Solutions, Inc. harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by NCF related to NCF's services under this MOU and Attachment A. Heartland Workforce Solutions Board shall indemnify, defend and hold NCF harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Heartland Workforce Solutions, Inc. under this MOU and Attachment A. This provision shall survive the expiration or earlier termination of this MOU or Attachment A.

#### XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting HWS.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. NCF discontinues providing services in the Greater Omaha Workforce Investment Area.

5. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between NCF and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

## XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner and Heartland Workforce Solutions, Inc., their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner and Heartland Workforce Solutions, Inc., its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, HWS and its staff shall adhere to HWS' confidentiality policy during the term of this MOU and each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU, Attachment A, and sublease contain the entire agreement of the parties with respect to the delivery of workforce development services. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties

to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## XIX. Public Record Statement

This document is a public record. In the event Heartland Workforce Solutions, Inc. is required to disclose this MOU to any governmental agency, official or other third party, as part of an open records request or otherwise, it will notify NCF of such disclosure, but HWS shall not be obligated to first obtain NCF's consent.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. NCF shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS's ability to provide other essential services. Nothing in this MOU shall create or shall be construed to create a partnership, joint venture, agency or any other relationship between Heartland Workforce Solutions, Inc., the HWS Board, the Mayor, the City of Omaha, NCF and/or any Partner. Neither party or such party's employees or representatives will be deemed or construed to be an employee of the other for any reason.

#### XXI. Dispute Resolution

The parties agree to cooperate to resolve differences in interpretation of this MOU and Attachment A or to resolve disputes as to the adequacy of the parties' compliance with their respective obligations under this MOU. Within ten days of the execution of this MOU, each party shall designate one person to act as that party's representative for dispute resolution purposes and shall notify the other parties of the person's name, business address, telephone number and e-mail address. Within ten days from delivery of a written request by one party's representative to the others for dispute resolution, the representatives shall confer to attempt to resolve the disagreement. If the representatives cannot reach such a satisfactory dispute resolution, either representative may refer the dispute to the chief executive officers of the parties. The Chief Executive Officers shall thereafter confer to attempt to resolve the dispute. Nothing in this MOU shall preclude either party from seeking relief from a court of law relating to any differences or disputes arising under this MOU or Attachment A. The obligations of this paragraph survive termination or expiration of the MOU.

Signature sheet appears on next page.

## XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Kevin Cloonan CFO Nebraska Children - Families Foundation

5 Date 12014

Date

Date Date

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Nebraska Children and Families Foundation (NCF) regarding Employment Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Nebraska Children and Families Foundation (NCF) for service delivery in the area's One-Stop/American Job Center system.

Whereas, NCF will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and NCF have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and NCF agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### II. Identification of Negotiations by NCF

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. NCF shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under NCF's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to NCF's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for NCF participation is:

• Private donations and grants

D. The facility space, location, parking, and other specific operational needs of NCF.

• One cubicle; parking is available east of the building for staff and clients

E. Expected staffing levels and availability for participation in common services.

• 1 staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. NCF is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). OR

- N/A 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; OR
- N/A 3. The PARTNER is not co-located at the American Job Center, but will provide inkind services at the Center:
- G. Use of common intake and information exchange systems:

1. NCF may have access to NEworks or other established methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

- a. Registration, including registration in NEworks or another intake system,
- b. Explanation of services available,
- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. NCF agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. NCF agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, NCF agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable. N/A

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should NCF cease to deliver services in the Greater Omaha Workforce Investment Area.

E. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between NCF and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

Signature sheet appears on next page.

### **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater/Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Kevin Cloohan, CFC Nebraska Children and Famillies Foundation

12014

Date

Date

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Father Flanagan's Boys' Home regarding Family Support and Parent Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in his capacity as Chief Local Elected Official for the Greater Omaha Area, and Father Flanagan's Boys' Home (FFBH) for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build a non-exclusive integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, (FFBH) is one of several partners, each of whom are parties to separate memorandums of understanding and provide certain support services to further promote the HWS Board's provision of workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop)/American Job Center at 5752 Ames Avenue, Omaha, NE 68104; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to use reasonable efforts to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Subject to applicable privacy and confidentiality obligations, by statute, regulation, contract or otherwise, promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility for coordination with the One-Stop Operator for office management design, daily operational issues for the American Job Center, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III.** General Provisions

It is understood that FFBH should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations and contractual obligations that govern its activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time FFBH is unable to perform functions under this MOU consistent with FFBH's corporate, statutory and regulatory mandates, FFBH shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict, which shall occur no later than 30 days after such notice.

#### IV. Identification of Negotiations by One-Stop Partners

FFBH and the HWS Board shall negotiate in good faith and enter into a separate attachment A to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by FFBH.

C. The funding source that will provide the financial support for FFBH's participation.

D. The facility space, location, parking, and other specific operational needs of FFBH.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by FFBH.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of FFBH or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and FFBH will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. FFBH will use best efforts to:

1. Deliver high-quality services through the One-Stop system.

2. Allow all FFBH staff located at the American Job Center (as described on Attachment A) to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. FFBH shall use its best efforts to ensure all customers receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. FFBH shall contribute a fair share of the operating costs based on FFBH's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. FFBH shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

D. The parties acknowledge and agree that FFBH's share of all costs and expenses related to FFBH's use of the facility, including rent, operating costs and communication costs, is governed by the sublease between FFBH and Heartland Workforce Solutions, Inc.

#### **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

### VIII. Complaint and Grievance Procedures

FFBH will have a policy and procedure to handle complaints and grievances specific to services provided by them. Complaints and grievances specific to the One-Stop system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

## **IX. MOU Approval**

The undersigned parties bind themselves to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

## XI. Risk of Loss, Insurance and Indemnity

A. If the Partner is a state agency, it is self-insured.

B. Each party shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner or Heartland Workforce Solutions unless such loss or damage was due to the actions of the other Partner.

C. Each Partner and Heartland Workforce Solutions, Inc. will continuously maintain in full force and effect, at all times during the term hereof, liability, property, casualty, worker's compensation, professional liability and other types of insurance policies or other comparable insurance or self-insurance, in coverage amounts commercially reasonable and appropriate for the operations contemplated by this MOU and Attachment A.

D. FFBH shall indemnify, defend and hold Heartland Workforce Solutions, Inc. harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by FFBH related to FFBH's services under this MOU and Attachment A. The HWS Board shall indemnify, defend and hold FFBH harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Heartland Workforce Solutions, Inc. under this MOU and Attachment A. This provision shall survive the expiration or earlier termination of this MOU or Attachment A.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting HWS.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. FFHB discontinues providing services in the Greater Omaha Workforce Investment Area.

5. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between FFBH and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

## XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

### XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner and Heartland Workforce Solutions, Inc., their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner and Heartland Workforce Solutions, Inc., its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, HWS and its staff shall adhere to HWS' confidentiality policy during the term of this MOU and each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU and Attachment A contains the entire agreement of the parties with respect to the delivery of workforce development services. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

#### **XIX.** Public Record Statement

This document is a public record. In the event Heartland Workforce Solutions, Inc. is required to disclose this MOU to any governmental agency, official or other third party, as part of an open records request or otherwise, it will notify FFBH of such disclosure, but HWS shall not be obligated to first obtain FFBH's consent.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. FFBH shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS's ability to provide other essential services. Nothing in this MOU shall create or shall be construed to create a partnership, joint venture, agency or any other relationship between Heartland Workforce Solutions, Inc., the HWS Board, the Mayor, the City of Omaha, FFBH and/or any Partner. Neither party or such party's employees or representatives will be deemed or construed to be an employee of the other for any reason.

#### XXI. Dispute Resolution

The parties agree to cooperate to resolve differences in interpretation of this MOU and Attachment A or to resolve disputes as to the adequacy of the parties' compliance with their respective obligations under this MOU. Within ten days of the execution of this MOU, each party shall designate one person to act as that party's representative for dispute resolution purposes and shall notify the other parties of the person's name, business address, telephone number and e-mail address. Within ten days from delivery of a written request by one party's representative to the others for dispute resolution, the representatives shall confer to attempt to resolve the disagreement. If the representatives cannot reach such a satisfactory dispute resolution, either representative may refer the dispute to the chief executive officers of the parties. The Chief Executive Officers shall thereafter confer to attempt to resolve the dispute. Nothing in this MOU shall preclude either party from seeking relief from a court of law relating to any differences or disputes arising under this MOU or Attachment A. The obligations of this paragraph survive termination or expiration of the MOU.

Signature sheet appears on next page.

### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Arin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Daniel L. Daly, Ph.D., Executive fice President & Director of Youth Care Father Flanagan's Boys' Home

 $\frac{5}{Date}$ 7/2014

Date

Date

5/2/14 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Father Flanagan's Boys' Home regarding Family Support and Parent Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Father Flanagan's Boys' Home (FFBH) for service delivery in the area's One-Stop Career Center system.

Whereas, FFBH will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and FFBH have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and FFBH agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### II. Identification of Negotiations by FFBH

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

Heartland Workforce Solutions American Job Center 5752 Ames Avenue Omaha, NE 68104

B. FFBH shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under FFBH's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to FFBH's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for FFBH participation is:

• Department of Health and Human Services and combination of grants and endowments

D. The facility space, location, parking, and other specific operational needs of FFBH.

• Six cubicles along with large room (office subdivisions); parking is available east of the building

E. Expected staffing levels and availability for participation in common services.

• 7 staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. FFBH is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). OR

N/A 2. The PARTNER is not co-located at the One-Stop and will pay an access fee of \$25 per month during the term of the MOU; OR

N/A 3. The PARTNER is not co-located at the One-Stop, but will provide in-kind services at the One-Stop:

G. Use of common intake and information exchange systems:

1. FFBH may have access to NEworks or other established methods of referral and information sharing with other American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Full-Time Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. FFBH agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive American Job Center to cover the reception area, assist job-seekers in the resource room, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. FFBH agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, FFBH agrees to share customerspecific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information. I. Other relevant factors, special conditions, if applicable. N/A

## **III.** Amendment Provisions

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should FFBH cease to deliver services in the Greater Omaha Workforce Investment Area.

E. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between FFBH and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

Signature sheet appears on next page.

## **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Enn Porteffield, Executive Director Heartland Workforce Solutions, Inc.

Daniel L. Daly, Ph.D., Executive Vice President & Director of Youth Care Father Flanagan's Boys' Home

Date

5

Date 5/14

5/2/14 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Charles Drew Health Care regarding Family Support and Other Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in his capacity as Chief Local Elected Official for the Greater Omaha Area, and Charles Drew Health Carefor service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build a non-exclusive integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, Charles Drew Health Careis one of several partners, each of whom are parties to separate memorandums of understanding and provide certain support services to further promote the HWS Board's provision of workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) at 5752 Ames Avenue, Omaha, NE 68104; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

# I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to use reasonable efforts to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Subject to applicable privacy and confidentiality obligations, by statute, regulation, contract or otherwise, promote information-sharing and the coordination of activities to improve the performance of the One-Stop/American Job Center system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility for coordination with the One-Stop Operator, for office management design, daily operational issues for the American Job Center, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that Charles Drew Health Careshould be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations and contractual obligations that govern its activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time Charles Drew Health Careis unable to perform functions under this MOU consistent with Charles Drew Health Care's corporate, statutory and regulatory mandates, Charles Drew Health Care shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict, which shall occur no later than 30 days after such notice.

### **IV. Identification of Negotiations by One-Stop Partners**

Charles Drew Health Careand the HWS Board shall negotiate in good faith and enter into a separate attachment A to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by Charles Drew Health Care.

C. The funding source that will provide the financial support for Charles Drew Health Care's participation.

D. The facility space, location, parking, and other specific operational needs of Charles Drew Health Care.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by Charles Drew Health Care.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of Charles Drew Health Care or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and Charles Drew Health Care will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. Charles Drew Health Care will use best efforts to:

1. Deliver high-quality services through the American Job Center system.

2. Allow all Charles Drew Health Care staff located at the American Job Center (as described on Attachment A) to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. Charles Drew Health Care shall use its best efforts to ensure all customers receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. Charles Drew Health Careshall contribute a fair share of the operating costs based on Charles Drew Health Care's use of the facility and participation in the American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. Charles Drew Health Care shall be required to negotiate with the HWS Board on the resources to be made available at the American Job Center. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

D. The parties acknowledge and agree that Charles Drew Health Care's share of all costs and expenses related to Charles Drew Health Care's use of the facility, including rent, operating costs and communication costs, is governed by the sublease between Charles Drew Health Care and Heartland Workforce Solutions, Inc.

# **VII. Referral Processes**

A. Reception area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Reception area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, reception area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource room.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system is currently using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

### **VIII. Complaint and Grievance Procedures**

Charles Drew Health Care will have a policy and procedure to handle complaints and grievances specific to services provided by them. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

# **IX. MOU Approval**

The undersigned parties bind themselves to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss, Insurance and Indemnity

A. If the Partner is a state agency, it is self-insured.

B. Each party shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner or Heartland Workforce Solutions unless such loss or damage was due to the actions of the other Partner.

C. Each Partner and Heartland Workforce Solutions, Inc. will continuously maintain in full force and effect, at all times during the term hereof, liability, property, casualty, worker's compensation, professional liability and other types of insurance policies or other comparable insurance or self-insurance, in coverage amounts commercially reasonable and appropriate for the operations contemplated by this MOU and Attachment A.

D. Charles Drew Health Care shall indemnify, defend and hold Heartland Workforce Solutions, Inc. harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Charles Drew Health Care related to Charles Drew Health Care's services under this MOU and Attachment A. Heartland Workforce Solutions Board shall indemnify, defend and hold Charles Drew Health Care harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Heartland Workforce Solutions, Inc. under this MOU and Attachment A. This provision shall survive the expiration or earlier termination of this MOU or Attachment A.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting HWS.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Charles Drew Health Care discontinues providing services in the Greater Omaha Workforce Investment Area.

5. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between Charles Drew Health Care and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

G. This MOU shall be reviewed bi-annually.

### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner and Heartland Workforce Solutions, Inc., their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner and Heartland Workforce Solutions, Inc., its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, HWS and its staff shall adhere to HWS' confidentiality policy during the term of this MOU and each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of, or protect by password, computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

# **XVI. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

### XVII. Entire Agreement

This MOU and Attachment A contains the entire agreement of the parties with respect to the delivery of workforce development services. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

# XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

# **XIX. Public Record Statement**

This document is a public record. In the event Heartland Workforce Solutions, Inc. is required to disclose this MOU to any governmental agency, official or other third party, as part of an open records request or otherwise, it will notify Charles Drew Health Care of such disclosure, but HWS shall not be obligated to first obtain Charles Drew Health Care's consent.

# XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. Charles Drew Health Care shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS's ability to provide other essential services. Nothing in this MOU shall create or shall be construed to create a partnership, joint venture, agency or any other relationship between Heartland Workforce Solutions, Inc., the HWS Board, the Mayor, the City of Omaha, Charles Drew Health Care and/or any Partner. Neither party or such party's employees or representatives will be deemed or construed to be an employee of the other for any reason.

### XXI. Dispute Resolution

The parties agree to cooperate to resolve differences in interpretation of this MOU and Attachment A or to resolve disputes as to the adequacy of the parties' compliance with their respective obligations under this MOU. Within ten days of the execution of this MOU, each party shall designate one person to act as that party's representative for dispute resolution purposes and shall notify the other parties of the person's name, business address, telephone number and e-mail address. Within ten days from delivery of a written request by one party's representative to the others for dispute resolution, the representatives shall confer to attempt to resolve the disagreement. If the representatives cannot reach such a satisfactory dispute resolution, either representative may refer the dispute to the chief executive officers of the parties. The Chief Executive Officers shall thereafter confer to attempt to resolve the dispute. Nothing in this MOU shall preclude either party from seeking relief from a court of law relating to any differences or disputes arising under this MOU or Attachment A. The obligations of this paragraph survive termination or expiration of the MOU.

Signature sheet appears on next page.

## **XXI.** Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board Greater Omena Workforce Investment Board

Erin Porteffield, Executive Director Heartland Workforce Solutions, Inc.

¢..... Renny McMorris Charles Drew Health Care

22

Date

Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Charles Drew Health Care (CDHC) regarding Family Support and Other Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in his capacity as Chief Elected Official for the Greater Omaha Area, and Charles Drew Health Care (CDHC) for service delivery in the area's One-Stop Career Center system.

Whereas, CDHC will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and CDHC have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

# I. Integration of Services

The HWS Board and CDHC agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

### **II. Identification of Negotiations by FFBH**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of the American Job Center site location:

Heartland Workforce Solutions American Job Center 5752 Ames Avenue Omaha, NE 68104

B. CDHC shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under CDHC's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to CDHC's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for CDHC participation is:

- Charles Drew Health Care system funding, grants and endowments
- D. The facility space, location, parking, and other specific operational needs of CDHC.
  - One cubicle
- E. Expected staffing levels and availability for participation in common services.
  - Various staff at intermittent times

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. CDHC is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details).

N/A 2. The PARTNER is not co-located at the One-Stop and will pay an access fee of \$25 per month during the term of the MOU; OR

N/A 3. The PARTNER is not co-located at the One-Stop, but will provide in-kind services at the One-Stop:

#### G. Use of common intake and information exchange systems:

1. CDHC may have access to NEworks or other established methods of referral and information sharing with other American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Full-Time Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. CDHC agrees to allow its staff to participate on functional teams as appropriate.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive Career Center to cover the reception area, assist job-seekers in the resource room, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. CDHC agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, CDHC agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable. N/A

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this Partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should CDHC cease to deliver services in the Greater Omaha Workforce Investment Area.

E. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between CDHC and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

Signature sheet appears on next page.

# V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Officia Mayor, City of Omaha

Wendy Boyer, Chair // HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

enny McMorris

Charles Drew Health Care

20/14 Date / / Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Eastern Nebraska Community Action Partnership regarding Employment & Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and the Eastern Nebraska Community Action Partnership (ENCAP) for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop)/American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

ENCAP MOU page 1 of 9

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff at the American Job Center.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

### **XXI. Signatures**

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Dmaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Karen Watson, Interim Executive Director Eastern Nebraska Community Action Partnership (ENCAP)

<u><u><u>U</u>(<u>U</u>(<u>2</u>)) Date</u></u>

14 30

5/28/2014 Date

CC: Tim Suelter, One-Stop Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Eastern Nebraska Community Action Partnership (ENCAP) regarding Employment & Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and the Eastern Nebraska Community Action Partnership (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

### I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

 $\Box$  1. The PARTNER is co-located at the One-Stop and has agreed to share in the cost of operation of the center (see sublease for specific details). For the term July 1, 2012 to June 30, 2014, co-located Partners may be needed to provide staffing relief for the common point of entry; or

▶ 2. The PARTNER is not co-located at the One-Stop and will pay an access fee of \$50 per month during the term of the MOU; or

□ 3. The PARTNER is not co-located at the One-Stop, but will provide the following inkind services at the One-Stop: [Detail]

G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or other established methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Full-Time Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive American Job Center to cover the reception area, assist job-seekers in the resource room, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER

# **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stohert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Karen Watson, Interim Executive Director Eastern Nebraska Community Action Partnership (ENCAP)

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

6/6/2014

<u>C/11/14</u> Date//

28/2014

Date

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Grayson's Non-Profit Consulting and Re-entry Services Program regarding Employment Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Grayson's Non-Profit Consulting and Re-entry Services Program for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build a non-exclusive integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, Grayson's Non-Profit Consulting and Re-entry Services Program is one of several partners, each of whom are parties to separate memorandums of understanding and provide certain support services to further promote the HWS Board's provision of workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) at 5752 Ames Avenue, Omaha, NE 68104; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to use reasonable efforts to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Subject to applicable privacy and confidentiality obligations, by statute, regulation, contract or otherwise, promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility for coordination with the One-Stop Operator, for office management design, daily operational issues for the American Job Center, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III.** General Provisions

It is understood that Grayson's Non-Profit Consulting & Re-entry Services should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations and contractual obligations that govern its activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time Grayson's Non-Profit Consulting & Re-entry Services is unable to perform functions under this MOU consistent with Grayson's Non-Profit Consulting & Re-entry Services' corporate, statutory and regulatory mandates, Grayson's Non-Profit Consulting & Re-entry Services shall immediately provide written notice to the HWS Board through its staff to establish

a date for mutual resolution of the conflict, which shall occur no later than 30 days after such notice.

# IV. Identification of Negotiations by One-Stop Partners

Grayson's Non-Profit Consulting & Re-entry Services and the HWS Board shall negotiate in good faith and enter into a separate attachment A to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by Grayson's Non-Profit Consulting & Re-entry Services.

C. The funding source that will provide the financial support for Grayson's Non-Profit Consulting & Re-entry Services' participation.

D. The facility space, location, parking, and other specific operational needs of Grayson's Non-Profit Consulting & Re-entry Services.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by Grayson's Non-Profit Consulting & Re-entry Services.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of Grayson's Non-Profit Consulting & Re-entry Services or of the HWS Board.

## V. Quality Assurance

A. It is agreed that the HWS Board and Grayson's Non-Profit Consulting & Re-entry Services will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. Grayson's Non-Profit Consulting & Re-entry Services will use best efforts to:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Grayson's Non-Profit Consulting & Re-entry Services staff located at the American Job Center (as described on Attachment A) to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop Partners. Cross-training sessions will be organized and

delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. Grayson's Non-Profit Consulting & Re-entry Services shall use its best efforts to ensure all customers receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

# VI. Cost Sharing and Resource Sharing

A. Grayson's Non-Profit Consulting & Re-entry Services shall contribute a fair share of the operating costs based on Grayson's Non-Profit Consulting and Re-entry Services Program's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. Grayson's Non-Profit Consulting & Re-entry Services shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the One-Stop.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

D. The parties acknowledge and agree that Grayson's Non-Profit Consulting & Re-entry Services' share of all costs and expenses related to Grayson's Non-Profit Consulting & Re-entry Services' use of the facility, including rent, operating costs and communication costs, is governed by the sublease between Grayson's Non-Profit Consulting & Re-entry Services and Heartland Workforce Solutions, Inc.

# VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

## **VIII.** Complaint and Grievance Procedures

Grayson's Non-Profit Consulting & Re-entry Services will have a policy and procedure to handle complaints and grievances specific to services provided by them. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

# **IX. MOU Approval**

The undersigned parties bind themselves to the faithful performance of this MOU.

# X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

### XI. Risk of Loss, Insurance and Indemnity

A. If the Partner is a state agency, it is self-insured.

B. Each party shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner or Heartland Workforce Solutions unless such loss or damage was due to the actions of the other Partner.

C. Each Partner and Heartland Workforce Solutions, Inc. will continuously maintain in full force and effect, at all times during the term hereof, liability, property, casualty, worker's compensation, professional liability and other types of insurance policies or other comparable

insurance or self-insurance, in coverage amounts commercially reasonable and appropriate for the operations contemplated by this MOU and Attachment A.

D. Grayson's Non-Profit Consulting & Re-entry Services shall indemnify, defend and hold Heartland Workforce Solutions, Inc. harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Grayson's Non-Profit Consulting & Re-entry Services related to Grayson's Non-Profit Consulting & Re-entry Services' services under this MOU and Attachment A. Heartland Workforce Solutions Board shall indemnify, defend and hold Grayson's Non-Profit Consulting & Re-entry Services harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Heartland Workforce Solutions, Inc. under this MOU and Attachment A. This provision shall survive the expiration or earlier termination of this MOU or Attachment A.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting HWS.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Grayson's Non-Profit Consulting & Re-entry Services discontinues providing services in the Greater Omaha Workforce Investment Area.

5. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between Grayson's Non-Profit Consulting & Re-entry Services and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

G. This MOU shall be reviewed bi-annually.

### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

### XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner and Heartland Workforce Solutions, Inc., their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner and Heartland Workforce Solutions, Inc., its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, HWS and its staff shall adhere to HWS' confidentiality policy during the term of this MOU and each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## XVI. Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII.** Entire Agreement

This MOU and Attachment A contains the entire agreement of the parties with respect to the delivery of workforce development services. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

### XIX. Public Record Statement

This document is a public record. In the event Heartland Workforce Solutions, Inc. is required to disclose this MOU to any governmental agency, official or other third party, as part of an open records request or otherwise, it will notify Grayson's Non-Profit Consulting & Re-entry Services of such disclosure, but HWS shall not be obligated to first obtain Grayson's Non-Profit Consulting & Re-entry Services' consent.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. Grayson's Non-Profit Consulting & Re-entry Services shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS's ability to provide other essential services. Nothing in this MOU shall create or shall be construed to create a partnership, joint venture, agency or any other relationship between Heartland Workforce Solutions, Inc., the HWS Board, the Mayor, the City of Omaha, Grayson's Non-Profit Consulting & Re-entry Services and/or any Partner. Neither party or such party's employees or representatives will be deemed or construed to be an employee of the other for any reason.

### XXI. Dispute Resolution

The parties agree to cooperate to resolve differences in interpretation of this MOU and Attachment A or to resolve disputes as to the adequacy of the parties' compliance with their

respective obligations under this MOU. Within ten days of the execution of this MOU, each party shall designate one person to act as that party's representative for dispute resolution purposes and shall notify the other parties of the person's name, business address, telephone number and e-mail address. Within ten days from delivery of a written request by one party's representative to the others for dispute resolution, the representatives shall confer to attempt to resolve the disagreement. If the representatives cannot reach such a satisfactory dispute resolution, either representative may refer the dispute to the chief executive officers of the parties. The Chief Executive Officers shall thereafter confer to attempt to resolve the dispute. Nothing in this MOU shall preclude either party from seeking relief from a court of law relating to any differences or disputes arising under this MOU or Attachment A. The obligations of this paragraph survive termination or expiration of the MOU.

### **XXI.** Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

reater Omaha Workforce Investment Board

Grayson's Non-Profit Consulting & Re-entry Services

Gary Grayson, President

d Workforce Solutions, Inc.

6/3/2014 Date

6/3/14

Date

6/3/14

Date 6-2-2014

Harry Mray

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Grayson's Non-Profit Consulting & Re-entry Services regarding Anti-Violence and Employment Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Grayson's Non-Profit Consulting & Re-entry Services for service delivery in the area's One-Stop/American Job Center system.

Whereas, Grayson's Non-Profit Consulting & Re-entry Services will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and Grayson's Non-Profit Consulting & Re-entry Services have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and Grayson's Non-Profit Consulting & Re-entry Services agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive

services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

### II. Identification of Negotiations by Grayson's Non-Profit Consulting & Re-entry Services

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

Heartland Workforce Solutions Center 5752 Ames Avenue (Ames Plaza) Omaha, NE 68104

B. Grayson's Non-Profit Consulting & Re-entry Services shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under Grayson's Non-Profit Consulting & Re-entry Services program(s).

2. Outreach, intake (which may include worker profiling), and orientation to Grayson's Non-Profit Consulting & Re-entry Services' information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for Grayson's Non-Profit Consulting & Re-entry Services participation is:

• Private funding

D. The facility space, location, parking, and other specific operational needs of Grayson's Non-Profit Consulting & Re-entry Services.

- One cubicle
- Parking is available east of the building

E. Expected staffing levels and availability for participation in common services.

• 1 staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. Grayson's Non-Profit Consulting & Re-entry Services is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). OR

- N/A 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; OR
- N/A 3. The PARTNER is not co-located at the American Job Center, but will provide inkind services at the One-Stop:
- G. Use of common intake and information exchange systems:

1. Grayson's Non-Profit Consulting & Re-entry Services may have access to NEworks or other established methods of referral and information sharing with other One-Stop & American Job Center Partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. Grayson's Non-Profit Consulting & Re-entry Services agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. Grayson's Non-Profit Consulting & Re-entry Services agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, Grayson's Non-Profit Consulting & Re-entry Services agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable. N/A

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should Grayson's Non-Profit Consulting & Re-entry Services cease to deliver services in the Greater Omaha Workforce Investment Area.

E. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between Grayson's Non-Profit Consulting & Re-entry Services and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

Signature sheet appears on next page.

#### V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Gary Grayson, Hresident Grayson's Non-Profit Consulting & Re-entry Services

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations/Interim Executive Director Heartland Workforce Solutions, Inc.

Date

6/3/14 Date

Date

6-2-14 Date

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries regarding Project Employment Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Goodwill Industries for Project Employment, for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop/American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

## **III.** General Provisions

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

## IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

## VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

### VIII. Complaint and Grievance Procedures

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the One-Stop system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

## X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of

personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

## XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner cease to provide services in Douglas, Washington and Sarpy counties.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## XVI. Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

### **XVIII.** Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## **XIX.** Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## **XXI.** Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

201 Date

Date

1 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Goodwill Industries, Inc. regarding Project Employment Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Goodwill Industries for WIA Project Employment Services (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-thejob training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## **II. Identification of Negotiations by One-Stop PARTNER**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of American Job Center site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

6. Provision of information regarding how the local area is performing on the local performance measures and the One Stop delivery system in the local area.

- C. The funding source that will provide the financial support for the PARTNER'S participation is: Nebraska Children & Families' Project Everlast
- D. The facility space, location, parking, and other specific operational needs of the PARTNER.
  - 1 cubicle
  - Parking is available on the east side of the building
- E. Expected staffing levels and availability for participation in common services.
  - 1 f.t.e. staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for details). Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or

- □ 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or
- □ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the American Job Center: [Detail]
- G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The One-Stop shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

- a. Registration, including registration in NEworks or another intake system,
- b. Explanation of services available,
- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.
- H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the PARTNERS. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ One-Stop Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the Navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

## III. Amendment Provisions

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

### **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Frank McGree, President Goodwill Industries, Inc.

Date

20/

Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, And The Omaha Housing Authority Regarding HUD Employment & Training Services

This memorandum of understanding (MOU) is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and the Omaha Housing Authority for HUD Employment and Training Services in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### **IV. Identification of Negotiations by One-Stop Partners**

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation. D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will use NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### VIII. Complaint and Grievance Procedures

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

#### XII. Term of MOU

A. This MOU is effective upon signature, and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

## **XVI. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU and Attachment A contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

#### XIX. Public Record Statement

This document is a public record.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Elected Official Mayor, City of Omaha

Wendy Boyer, Chair Heartland Workforce Solutions Board/WIB

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Clifford Scott, Chief Executive Off

Omaha Housing Authority

Date

Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, And The Omaha Housing Authority regarding HUD Employment and Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and the City of Omaha Planning Department for HUD for service delivery in the area's One-Stop/American Job Center system.

Whereas, the Partner will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and Partner have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and the Partner agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### **II. Identification of Negotiations by One-Stop Partner**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center, 5752 Ames Avenue, Omaha, NE 68104

- B. The Partner shall provide the following activities and services for their clients whether located at the One Stop or provided through their local facility:
  - 1. Outreach materials to One Stop/American Job Center clientele. Information regarding subordinate agencies providing services on behalf of the Omaha Housing Authority.
  - 2. Provision of accurate information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, if appropriate.
- C. The funding source that will provide the financial support for the Partner's participation is: Housing and Urban Development (HUD) Employment & Training
- D. The facility space, location, parking, and other specific operational needs of the Partner.
  N/A
- E. Expected staffing levels and availability for participation in common services.
  - N/A

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

□ 1. The Partner is co-located at the American Job Center and has agreed to share in the cost of common space, front desk Navigator and phone/IT services (see sublease for specifics). Co-located Partners may be needed to provide staffing relief for the common point of entry; or

2. The Partner is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or

□ 3. The Partner is not co-located at the American Job Center, but will provide the following in-kind services at the American Job Center: N/A

G. Use of common intake and information exchange systems:

1. The Partner will participate in a common intake system when available and establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator as needed until that time.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating enhanced collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The Partner agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the Partners. The Partner agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the Partner agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

#### **III. Amendment Provisions**

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Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

## **IV. Term of Agreement**

This Agreement shall be effective through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

#### **V. Signatures**

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Clifford Scott, Chief Executive Of

Omaha Housing Authority

Date

14 Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

### Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Impact One Community Connection (IOCC) regarding Anti-Violence and Employment Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Impact One Community Connection (IOCC) for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build a non-exclusive integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, IOCC is one of several partners, each of whom are parties to separate memorandums of understanding and provide certain support services to further promote the HWS Board's provision of workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) at 5752 Ames Avenue, Omaha, NE 68104; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations

IOCC MOU page 1 of 10

based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to use reasonable efforts to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Subject to applicable privacy and confidentiality obligations, by statute, regulation, contract or otherwise, promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility for coordination with the One-Stop Operator, for office management design, daily operational issues for the American Job Center, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that IOCC should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations and contractual obligations that govern its activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time IOCC is unable to perform functions under this MOU consistent with IOCC's corporate, statutory and regulatory mandates, IOCC shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict, which shall occur no later than 30 days after such notice.

#### **IV. Identification of Negotiations by One-Stop Partners**

ATTACHMENT M

IOCC and the HWS Board shall negotiate in good faith and enter into a separate attachment A to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by IOCC.

C. The funding source that will provide the financial support for IOCC's participation.

D. The facility space, location, parking, and other specific operational needs of IOCC.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by IOCC.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of IOCC or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and IOCC will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. IOCC will use best efforts to:

1. Deliver high-quality services through the One-Stop system.

2. Allow all IOCC staff located at the American Job Center (as described on Attachment A) to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop & American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. IOCC shall use its best efforts to ensure all customers receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. IOCC shall contribute a fair share of the operating costs based on IOCC's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. IOCC shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the One-Stop.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

D. The parties acknowledge and agree that IOCC's share of all costs and expenses related to IOCC's use of the facility, including rent, operating costs and communication costs, is governed by the sublease between IOCC and Heartland Workforce Solutions, Inc.

#### **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Reception area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource room.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### VIII. Complaint and Grievance Procedures

IOCC will have a policy and procedure to handle complaints and grievances specific to services provided by them. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned parties bind themselves to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss, Insurance and Indemnity

A. If the Partner is a state agency, it is self-insured.

B. Each party shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner or Heartland Workforce Solutions unless such loss or damage was due to the actions of the other Partner.

C. Each Partner and Heartland Workforce Solutions, Inc. will continuously maintain in full force and effect, at all times during the term hereof, liability, property, casualty, worker's compensation, professional liability and other types of insurance policies or other comparable insurance or self-insurance, in coverage amounts commercially reasonable and appropriate for the operations contemplated by this MOU and Attachment A.

D. IOCC shall indemnify, defend and hold Heartland Workforce Solutions, Inc. harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by IOCC related to IOCC's services under this MOU and Attachment A. Heartland Workforce Solutions Board shall indemnify, defend and hold IOCC harmless from and against any and all claims, suits, demands, liabilities, judgments, damages, and reasonable out-of-pocket expenses of any kind and nature, including interest and attorneys' fees, related to and arising out of the gross negligence or intentional misconduct by Heartland Workforce Solutions, Inc. under this MOU and Attachment A. This provision shall survive the expiration or earlier termination of this MOU or Attachment A.

#### XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting HWS.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. IOCC discontinues providing services in the Greater Omaha Workforce Investment Area.

5. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between IOCC and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner and Heartland Workforce Solutions, Inc., their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner and Heartland Workforce Solutions, Inc., its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, HWS and its staff shall adhere to HWS' confidentiality policy during the term of this MOU and each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU and Attachment A contains the entire agreement of the parties with respect to the delivery of workforce development services. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties

to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

#### XIX. Public Record Statement

This document is a public record. In the event Heartland Workforce Solutions, Inc. is required to disclose this MOU to any governmental agency, official or other third party, as part of an open records request or otherwise, it will notify IOCC of such disclosure, but HWS shall not be obligated to first obtain IOCC's consent.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. IOCC shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS's ability to provide other essential services. Nothing in this MOU shall create or shall be construed to create a partnership, joint venture, agency or any other relationship between Heartland Workforce Solutions, Inc., the HWS Board, the Mayor, the City of Omaha, IOCC and/or any Partner. Neither party or such party's employees or representatives will be deemed or construed to be an employee of the other for any reason.

#### XXI. Dispute Resolution

The parties agree to cooperate to resolve differences in interpretation of this MOU and Attachment A or to resolve disputes as to the adequacy of the parties' compliance with their respective obligations under this MOU. Within ten days of the execution of this MOU, each party shall designate one person to act as that party's representative for dispute resolution purposes and shall notify the other parties of the person's name, business address, telephone number and e-mail address. Within ten days from delivery of a written request by one party's representative to the others for dispute resolution, the representatives shall confer to attempt to resolve the disagreement. If the representatives cannot reach such a satisfactory dispute resolution, either representative may refer the dispute to the chief executive officers of the parties. The Chief Executive Officers shall thereafter confer to attempt to resolve the dispute. Nothing in this MOU shall preclude either party from seeking relief from a court of law relating to any differences or disputes arising under this MOU or Attachment A. The obligations of this paragraph survive termination or expiration of the MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

anee Pannkuk, Executive Director Impact One Community Connection

6/6/2014 Date

 $\frac{5/20/14}{5.120/4}$ 

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

## Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Impact One Community Connection (IOCC) regarding Anti-Violence and Employment Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Impact One Community Connection (IOCC) for service delivery in the area's One-Stop/American Job Center system.

Whereas, IOCC will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and IOCC have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and IOCC agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### **II. Identification of Negotiations by NCF**

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

Heartland Workforce Solutions Center 5752 Ames Avenue (Ames Plaza) Omaha, NE 68104

B. IOCC shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under IOCC's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to IOCC's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for IOCC participation is:

• Private foundation funding, public, grants, and community foundations.

D. The facility space, location, parking, and other specific operational needs of NCF.

• Seven cubicles and one private office; staff and client parking is provided east of the building

E. Expected staffing levels and availability for participation in common services.

• 8 staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. IOCC is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). OR

N/A 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; OR

N/A 3. The PARTNER is not co-located at the American Job Center, but will provide inkind services at the One-Stop:

G. Use of common intake and information exchange systems:

1. IOCC may have access to NEworks or other established methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. IOCC agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. IOCC agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, IOCC agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable. N/A

#### **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### IV. Term of Agreement

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should IOCC cease to deliver services in the Greater Omaha Workforce Investment Area.

E. This MOU and Attachment A shall automatically terminate upon the expiration or earlier termination of the Sublease Agreement between IOCC and Heartland Workforce Solutions, Inc. Conversely, however, the expiration or earlier termination of this MOU and/or Attachment A shall have no effect on the term of the above-referenced Sublease.

Signature sheet appears on next page.

#### **V.** Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer/Chair () HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workførce Solutions, Inc.

any

Janee Pannkuk, Executive Director Impact One Community Connection

Ce/Ce/2014/ Date

6,

114 Date

5.12.14 Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

## Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Metropolitan Community College regarding Adult Basic Education Services/GED, Carl D. Perkins Activities, and Post-Secondary Education

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Metropolitan Community College for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop (One Stop) location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

### IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

#### XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. The Partner ceases to provide services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

### XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to

confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

#### **XIX.** Public Record Statement

This document is a public record.

#### XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

#### XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer, Chair

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Randy Schmaizl, President

Metropolitan Community College

# Approved as to Form:

General Counsel

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

Date , 101.1

3/14 Date

Date

## Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Metropolitan Community College regarding Adult Basic Education Services/GED, Carl D. Perkins Activities, and Post-Secondary Education

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Metropolitan Community College (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive

services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

### II. Identification of Negotiations by One-Stop PARTNER

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The PARTNER shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the PARTNER'S program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the PARTNER'S information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Initial assessment of skill levels, aptitudes, abilities, and supportive service needs.

5. Provision of information relating to Adult Basic Education and literacy activities as well as information on post-secondary opportunities.

C. The funding source that will provide the financial support for the PARTNER'S participation is:

- Title II WIA Adult Education and Literacy Activities
- D. The facility space, location, parking, and other specific operational needs of the PARTNER.
  - One classroom
  - Parking is available east of the building

E. Expected staffing levels and availability for participation in common services.

• One full or part-time staff member

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

- ► 1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or
- □ 2. The PARTNER is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or
- □ 3. The PARTNER is not co-located at the American Job Center, but will provide the following in-kind services at the One-Stop: [Detail]
- G. Use of common intake and information exchange systems:

1. The PARTNER will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the PARTNERS. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The PARTNER agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The PARTNER agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the PARTNER agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

#### **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### **IV. Term of Agreement**

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

### V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Boyer Chair

HWS Board/Greater Omaha Workforce Investment Board

Érin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Randy Schmailzl, President Metropolitan Community College

# Approved as to Form:

General Counsel

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

14 Date

5-20-14

Date

## Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Nebraska Commission for the Blind and Visually Impaired regarding Vocational Rehabilitation, Employment & Training Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and Nebraska Commission for the Blind and Visually Impaired for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

ATTACHMENT M

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop/American Job Center system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff at the American Job Center.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### VII. Referral Processes

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

#### XII. Term of MOU

A. This MOU is effective upon signature, and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

- 1. Exhaustion of designated funds.
- 2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner cease providing services in the local area.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### XV. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be

included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

## **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## XIX. Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## **XXI.** Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Mayor (Chief Local Elected Official) City of Omaha

Wendy Boyer,

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Deputy Director VZ

Dr. Pearl Van Zandt, Executive Director Nebraska Commissions for the Blind and Visually Impaired

Celce/2014 Date

Date / / /

CC: Tim Suelter, One-Stop Manager Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Nebraska Commission for the Blind and Visually Impaired regarding Vocational Rehabilitation, Employment and Training Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Nebraska Commission for the Blind and Visually Impaired (Partner), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the Partner will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and Partner have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the Partner agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive

services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

#### II. Identification of Negotiations by One-Stop Partner

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The Partner shall provide the following activities and services for their clients regardless of location:

1. Determinations of whether the individuals are eligible to receive assistance under the Partner's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the Partner's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the Partner's participation is:

• VR Title I

D. The facility space, location, parking, and other specific operational needs of the Partner.

• One cubicle work station with parking east of the building.

E. Expected staffing levels and availability for participation in common services.

• 1 Full or Part-time person

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

1. The PARTNER is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details). Co-located PARTNERS may be needed to provide staffing relief for the common point of entry; or

- □ 2. The Partner is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or
- □ 3. The Partner is not co-located at the American Job Center, but will provide the following in-kind services at the American Job Center: [Detail]
- G. Use of common intake and information exchange systems:

1. The Partner will have access to NEworks or establish other methods of referral and information sharing with other One-Stop partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

- a. Registration, including registration in NEworks or another intake system,
- b. Explanation of services available,
- c. Assessment of needs and referral to the appropriate Partners for services,
- d. Other core services as described in section 134(d)(2) of the WIA.
- H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The Partner agrees to allow its staff to participate on functional teams.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the Partners. The Partner agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the Partner agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

## **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### IV. Term of Agreement

This Agreement shall be effective upon signature through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wend

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Enlo Swar, Deputy Director

Dr. Pearl Van Zandt, Executive Director

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

Date G/Q/2014

Date

30/14 Date

May 5, 2014 Date

# Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and the Nebraska Department of Labor

This memorandum of understanding is entered into on July 1, 2014 between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and the Nebraska Department of Labor (NDOL) for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area One Stop/American Job Center location; and

Whereas, throughout this Memorandum of Understanding, the term "MOU" includes this Memorandum of Understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

## **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

## **III. General Provisions**

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation.

D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop Operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff.

## C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

#### VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the One-Stop/American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Resource Area workers will then refer customers to the Resource Area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the Resource Area.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### IX. Use of Common Intake and Information Exchange Systems

- A. Partner will have access to NEworks or establish other methods of referral and information sharing with other One Stop/American Job Center Partners and the One Stop Operator.
- B. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:
  - 1. Registration, including registration in NEworks or another intake system,
  - 2. Explanation of services available,

- 3. Referral to the appropriate Partners for services.
- 4. Other core services as described in section 134(d)(2) of the WIA.

## X. Role of the One Stop Operator and Navigators

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. If co-located, the Partner agrees to participate on a Workshop or Business Services functional teams as staff resources allow.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the PARTNERS. The Partner agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the Partner agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XVII of the MOU in safeguarding such information.

## **XI. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

## XII. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XIII. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XIV. Term of MOU

A. This MOU is effective July 1, 2014, and shall continue pursuant to the duration of the terms described in *Attachment A* to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. *Attachment A* to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if *Attachment A* is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

4. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

G. This MOU shall be reviewed bi-annually. Modifications or amendments shall be reduced to writing and signed by all parties.

#### XV. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

## XVI. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

## XVII. Statement of Confidentiality of Program Information

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVIII. Conflict of Interest**

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XIX.** Entire Agreement

This MOU, *Attachment A*, and Sub-lease (when applicable) contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

## XX. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties

to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## XXI. Public Record Statement

This document is a public record.

## XXII. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## **XXI. Signatures**

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Mayor (Chief Local Elected Official) Mayor, City of Omaha

Wendy Boyer, Chair Heartland Workforce Solutions Board/WIB

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Catherine Lang, Commissioner Nebraska Department of Labor

Date

<u>5/20/14</u> 5.27.14 Date

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and Nebraska Department of Labor

This agreement for cost allocation is entered into on July 1, 2014 between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and the Nebraska Department of Labor (PARTNER), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the PARTNER will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and PARTNER have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

## I. Integration of Services

The HWS Board and the PARTNER agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

E. For partners utilizing NEworks, "Referrals" will be processed utilizing the NEworks "staff referral to providers" tool located in the staff general profile folder on the activities tab.

#### **II. Identification of Negotiations by One-Stop PARTNER**

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

# III. Activities and Services Provided by Partner—Disabled Veterans Outreach Program (DVOP)

- A. Services to be provided: One DVOP Specialist will provide intensive services to veterans with significant barriers to employment (SBE). Intensive services are intended to assist veterans in mitigating their barriers and transitioning into the civilian workforce. SBE Categories are:
  - 1. A special disabled or disabled veteran, as those terms are defined in 38 U.S.C.
    - § 4211(1) and (3): Special disabled and disabled veterans are those:
      - a. Who are entitled to compensation (or who but for the receipt of military retired pay would be entitled to compensation) under laws administered by the Secretary of Veterans' Affairs; or
      - b. Were discharged or released from active duty because of a serviceconnected disability;
  - 2. Homeless, as defined in Section 103(a) of the Stewart B. McKinney Homeless Assistance Act (42 U.S.C. 11302(a));
  - 3. A recently-separated service member, as defined in 38 U.S.C § 4211(6), who at any point in the previous 12 months has been unemployed for 27 or more consecutive weeks;
  - 4. An offender, as defined by WIA Section 101(27), who has been released from incarceration within the last 12 months;
  - 5. Lacking a high school diploma or equivalent certificate; or
  - 6. Low-income (as defined by WIA at Sec. 101(25)(B).
- B. Amenities required: The DVOP Specialist will require one work area to accommodate one work station (64 square feet) in a semi-private location with drawer storage, internet access, one phone line, and one data line. The Partner will provide a computer, printer, desktop scanner, and lockable file cabinet. A networked copier/scanner is available to the

DVOP Specialist in the shared workroom at no cost. Adequate parking is available east of the building.

Access to the computer lab for data entry and typing test, on a scheduled basis, at no cost.

- C. One Stop/American Job Center access and activities: The DVOP Specialist will work a 40-hour work week from the hours of 8:00am to 5:00pm, Monday through Friday (with the exceptions of state and federal holidays and annual vacation/sick leave). Regulations specific to the JVSG do not allow the DVOP to provide services to any other population, beyond veterans with SBEs as noted above.
- D. Financial Commitment: Partner is co-located at the One-Stop/American Job Center, has agreed to share in the cost of common space, and will pay the full cost of their dedicated space (64 square feet) (see DAS lease for specifics on dedicated and common space). Partner's financial commitment is:
  - 1. Phone cost: 1 line @ 6.10 per month + \$ .035 per minute over the 125 minute PARTNER maximum. HWS Board will itemize invoice to PARTNER by minutes used per line.
  - 2. Data line: Because Partner requires its own network, Partner will arrange for and pay for one data line.
  - 3. Fax: PARTNER needs no fax or fax line.
  - 4. Copier/Scanner: PARTNER has use of copier/scanner in common workroom at no cost.
  - 5. Work Station and Chairs (1 desk chair & 1 side chair): No cost to Partner.
  - Front Reception Desk (Navigator): PARTNER pays \$ 31.88 {0.911% of \$ 3500/month Front Reception Desk (Navigator) cost}.
- E. Funding source: JVS Grant [a 5-year grant that runs through 2014. Funds are authorized by the Veterans Employment & Training Services (VETS) agency within the United States Department of Labor (USDOL)].

## IV. Activities and Services Provided by Partner—Trade Adjustment Assistance (TAA)

- A. Services to be provided: TAA will provide the following:
  - 1. Outreach materials on the TAA program including program benefits and supportive services.
  - 2. Contact information on TAA program staff.
  - 3. Initial assessment of skill levels, aptitudes, and abilities and determine supportive service needs for TAA participants as determined necessary by TAA staff at the One Stop/American Job Center as needed.
- B. Amenities required: Sufficient workspace will be made available as needed when TAA staff are conducting business outlined in section IV.A.3 of this agreement.
- C. One Stop/American Job Center access and activities: TAA will provide no staff for common services.

- D. Financial Commitment: Although not co-located in the One Stop/American Job Center, TAA will pay an access fee of \$50 per month during the term of the MOU. This access fee will entitle TAA staff to: Internet, phone, workspace, and other work environment elements as needed.
- E. Funding Source: TAA

## V. Activities and Services Provided by Partner—Wagner-Peyser

- A. Services to be provided: Employment Services staff will provide:
  - 1. An array of labor exchange services for employers and for job seekers who are job ready and searching for new or re-employment.
  - 2. Outreach, intake (which may include worker profiling), and orientation to the information and other services available through the One Stop delivery system.
  - 3. Initial assessment of skill levels, aptitudes, abilities, and supportive service needs.
  - 4. Job seekers with job search assistance, job referrals, skill and ability assessments, and information regarding training and workshops.
  - 5. Employers with development of job orders, matching job seeker experiences and skills with job descriptions for referrals, and assisting in special recruitment needs such as mass hiring, and pre-employment testing services.
  - 6. Provision of employment statistics information, including:
    - a. Job vacancies in the local market area.
    - b.Information on job skills necessary to obtain jobs.
    - c.Information relating to local occupations in demand and the earnings and skill requirements for such occupations.
  - 7. No supportive services are available by the PARTNER.
- B. Amenities required: Wagner-Peyser (WP) staff requires work space to accommodate two work stations (128 square feet) in a semi-private location with drawer storage, internet access, two phone lines, and two data lines. Partner will provide each WP staff a computer, printer, desktop scanner, and lockable file cabinet. A networked copier/scanner is available to the WP staff in the shared workroom. Adequate parking is available east of the building.

Access to the computer lab for data entry and typing test, on a scheduled basis, at no cost.

- C. One Stop/American Job Center access and activities: The WP staff will work a 40-hour work week, Monday through Friday (with the exceptions of state and federal holidays and annual vacation/sick leave). WP agrees to limited participation in staffing common services, requests that such participation be scheduled on a month-by-month basis, and that the schedule be presented to WP staff by the 25<sup>th</sup> of each month.
- D. Financial Commitment: WP staff are co-located at the One-Stop/American Job Center, have agreed to share in the cost of common space, and will pay the full cost of their dedicated space (128 square feet) (see DAS lease for specifics on dedicated and common

space). WP staff is co-located and may be needed to provide staffing relief for the common point of entry. Partner's financial commitment is:

- 1. Phone cost: 2 lines @ 6.10 per month + \$ .035 per minute over the 125 minute PARTNER maximum. HWS Board will itemize invoice to PARTNER by minutes used per line.
- 2. Data line: Because WP staff requires its own network, Partner will arrange for and pay for two (2) work station data lines.
- 3. Fax: WP staff needs no fax or fax line.
- 4. Copier/Scanner: PARTNER has use of copier/scanner in common workroom at no cost.
- 5. Work Station and Chairs (1 desk chair & 1 side chair per work station): No cost to Partner.
- 6. Front Reception Desk (Navigator): WP staff pays \$ 95.66 {2.733% of \$ 3,500/month Front Reception Desk (Navigator) cost}.
- E. Funding source: Wagner-Peyser Act of 1933.

## VI. Activities and Services Provided by Partner—Unemployment Insurance (UI)

- A. Services to be provided: UI will provide two telephones and two computers for access designated strictly for UI/TAA filing purposes. [UI will attach a disclaimer or signage near the phones and computers indicating that the telephones are dedicated to (402) 458-2500 for UI filing purposes only and the computers are dedicated to UI web-filing purposes only.] Services shall include:
  - 1. Core Services: UI agrees to deliver the following core services:
    - a. Determine whether individuals are eligible to receive unemployment compensation assistance and provide information for filing claims for unemployment compensation.
    - b.The unemployed person that does not have a recall date to their last employer and is not a member of a union with a hiring hall is expected to be registered for work with the Wagner-Peyser program.
  - 2. Delivery of Core Services: Core services shall be delivered in the following manner:
    - a. Service "A": Determine whether individuals are eligible to receive unemployment compensation assistance and provide information for filing claims for unemployment compensation.
      - i. <u>Method of delivery:</u> Actual application for UI can be made via a telephone call or on-line from the American Job Center.
      - ii. <u>Where the service will be provided:</u> Telephones, computers, and UI information will be provided at the American Job Center.
      - iii. <u>Method of Referral:</u> American Job Center staff will direct UI applicants to the designated UI telephones and computers and UI information.
    - b.Service "B": the unemployed person that does not have a recall date to their last employer and is not a member of a union with a hiring hall is expected to be registered for work with the Wagner-Peyser program.

- i. <u>Method of delivery:</u> If, during the UI application process, it is determined than an unemployed person must register for work with the Wagner-Peyser program, UI will communicate that requirement to the unemployed person.
- ii. <u>Where the service will be provided:</u> From the telephones and computers provided at the American Job Center.
- B. Amenities required: None. No UI staff will be located in the American Job Center (other than REA). One REA representative will be available to meet with claimants to provide REA services, as prescribed by the federal REA program.
- C. One Stop/American Job Center access and activities: None. No UI staff will be located in the American Job Center (other than REA). One REA representative will be available to meet with claimants to provide REA services, as prescribed by the federal REA program.
- F. Financial Commitment: None (other than for REA staff). PARTNER is co-located at the One-Stop/American Job Center, has agreed to share in the cost of common space, and will pay the full cost of their dedicated space (64 square feet) (see DAS lease for specifics on dedicated and common space). PARTNER is co-located and may be needed to provide staffing relief for the common point of entry. Partner's financial commitment is:
  - 1. Phone cost:
    - a. For REA staff: 1 line @ 6.10 per month + \$ .035 per minute over the 125 minute PARTNER maximum. HWS Board will itemize invoice to PARTNER by minutes used per line.
    - b.For UI/TAA purposes referenced in VI(A) above: PARTNER has installed the 2 phone lines and 2 data lines and will be billed directly for ongoing costs.
  - 2. Data line: Because PARTNER requires its own network, Partner will arrange for and pay for two data lines.
  - 3. Fax: UI staff needs no fax or fax line.
  - 4. Copier/Scanner: PARTNER has use of copier/scanner in common workroom at no cost.
  - 5. Work Station and Chairs: No cost to Partner.
  - 6. Front Reception Desk (Navigator): PARTNER pays \$ 31.88 {0.911% of \$ 3,500/month Front Reception Desk (Navigator) cost}.
  - 7. Postage Meter: PARTNER will provide a postage meter to be set up in the common workroom, connected to a phone line, at no cost.
- G. Funding source: UI Grants and Special Budget Resource (SBR).

#### VII. Total Partner Costs

Monthly Partner costs under this MOU (excluding dedicated space and common space) include:

PROGRAM	DESCRIPTION	COSTS PER	SUB-TOTALS
DVOP	Phone costs*	6.10	\$ 6.10
DVOP	Front Reception Desk (Navigator)	31.88	\$ 31.88
DVOP Monthly Costs			\$ 37.98
TAA	Access Fee	\$50.00	\$ 50.00
TAA Monthly Costs			\$ 50.00
WP	Phone Costs*	6.10	\$ 12.20
WP	Front Reception Desk (Navigator)	31.88	\$ 63.76
WP Monthly Costs			\$75.96
REA	Phone costs*	6.10	\$ 6.10
REA	Front Reception Desk (Navigator)	31.88	\$ 31.88
REA Monthly Costs			\$ 37.98
TOTAL MONTHLY COSTS			\$201.92

\*Partner is provided 125 phone minutes at no cost. Any phone minutes incurred over that amount will be invoiced to Partner by HWS Board staff by minutes used per line. TAA will not incur phone costs.

#### **VIII. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### IX. Term of Agreement

This Agreement shall be effective July 1, 2014 through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this Partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Wendy Bo

HWS Board/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

Catherine Lang, Commissioner

Nebraska Department of Labor

6 (4/2010 Date

Date

14 31 Date

5 -27.14

Date

CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

## Memorandum of Understanding Between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and The Nebraska Department of Education—Vocational Rehabilitation regarding Vocational Rehabilitation Services

This memorandum of understanding is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Local Elected Official for the Greater Omaha Area, and the Nebraska Department of Education, for service delivery in the area's One-Stop/American Job Center system.

Whereas, the parties desire to build an integrated service delivery system in the Greater Omaha Workforce Investment Area (Douglas, Sarpy, and Washington counties in Nebraska) pursuant to the provisions of the Workforce Investment Act of 1998 (WIA), Section 121(c)(2); and

Whereas, the Partner is engaged in workforce development activities in the Greater Omaha Workforce Investment Area; and

Whereas, the parties desire to determine, negotiate and allocate the services and the costs of funding those services (Attachment A) at the Greater Omaha Workforce Investment Area American Job Center location; and

Whereas, throughout this memorandum of understanding, the term "MOU" includes this memorandum of understanding and Attachment A hereto, unless specified otherwise.

Now, therefore, the parties agree as follows:

#### I. Purpose of MOU

The purpose of this MOU is to develop coordinated efforts between the parties to provide a One-Stop system of comprehensive workforce development activities and services that include education and training for people in the Greater Omaha Workforce Investment Area. These services are designed to connect unemployed citizens and dislocated workers to jobs, prepare underemployed citizens for new jobs, and introduce young people to employment. The goals of the parties are to assist individuals to obtain employment, eliminate duplication of services, reduce administrative costs, enhance the participation and performance of customers served through the system, and improve customer satisfaction. Achievement of these goals will build a workforce development system that prepares individuals for high-skill, high-wage occupations based on a strong labor market, will be economically beneficial to both job-seekers and employers, and will fulfill the requirements of the WIA.

#### **II. Integrated Service Delivery Activities**

A. The parties to this MOU agree to conduct the following activities:

1. Jointly promote the further integration of programs through joint planning at the state, regional, and local levels;

2. Coordinate resources and programs for a more streamlined and efficient workforce development system;

3. Promote information-sharing and the coordination of activities to improve the performance of the One-Stop system through the development and implementation of MOUs;

4. Identify and work to eliminate barriers to coordination;

5. Promote the development and implementation of a more unified system of measuring program performance and accountability;

6. Promote, when feasible, the development of a common data system to track client progress; and

7. Promote any other activities that will lead to establishment of an efficient and effective workforce development system.

B. The HWS Board shall have oversight responsibility, which includes coordination with the One-Stop Operator, for office management design, daily operational issues, and the development of new processes to increase collaboration among the Partners. The Partners shall maintain exclusive direction and control over the delivery of their respective program responsibilities.

#### **III.** General Provisions

It is understood that the Partner should be able to fulfill its responsibilities under this MOU in accordance with the provisions of the law and regulations that govern their activities. Nothing in this MOU is intended to negate or otherwise render ineffective any such provisions or operating procedures. If at any time the Partner is unable to perform functions under this MOU consistent with the Partner's statutory and regulatory mandates, the Partner shall immediately provide written notice to the HWS Board through its staff to establish a date for mutual resolution of the conflict.

#### IV. Identification of Negotiations by One-Stop Partners

The Partner and the HWS Board shall negotiate in good faith and enter into a separate attachment to this MOU specific to the following:

A. Specification of site location.

B. The services and program activities to be provided at that location by the Partner.

C. The funding source that will provide the financial support for the Partner's participation. D. The facility space, location, parking, and other specific operational needs of the Partner.

E. Expected staffing levels and availability for participation in common services.

F. Financial commitment based upon the actual costs of services in the facility used by the Partner.

G. Use of common intake and information exchange systems, including methods of referral for customers, if feasible.

H. Role of the One-Stop operator.

I. Any additional factors relevant to the program operations needs of the Partner or of the HWS Board.

#### V. Quality Assurance

A. It is agreed that the HWS Board and the Partner will strive to achieve the goals of the WIA State and Local Plans and to meet the following standards of quality service for customers, employees, and other participating Partners.

B. The Partner will:

1. Deliver high-quality services through the One-Stop system.

2. Allow all Partner staff located at the American Job Center to participate in annual cross-training sessions, where they will gain a greater understanding of the services available through all other One-Stop/American Job Center Partners. Cross-training sessions will be organized and delivered by the One-Stop Operator. Staff not located at the American Job Center but otherwise connected to the One-Stop system are also invited, but not required, to attend.

3. Assist the One-Stop Operator in providing for the safety and security of all customers and staff at the One Stop Center.

C. All customers will receive:

1. Prompt and courteous service.

2. Appropriate services, education, and/or training that will help them reach their employment goals.

## VI. Cost Sharing and Resource Sharing

A. The Partner shall contribute a fair share of the operating costs based on the Partner's use of the facility and participation in the One-Stop/American Job Center system.

B. A number of methods exist that may be used to allocate costs among the Partners that are consistent with cost-allocation principles, accounting, and procurement guidelines. The Partner shall be required to negotiate with the HWS Board on the resources to be made available in the American Job Center system. Contributions of cost sharing or resource sharing may include costs associated with items such as personnel, rent, equipment, utilities, janitorial services, equipment repair, office supplies, etc. Common space furniture items are the property of the American Job Center.

C. The HWS Board must provide information that will identify the proportionate costs or resources that will be shared by the Partner.

#### **VII. Referral Processes**

A. Resource Area workers, including the One-Stop Operator's staff and community service volunteers, will greet customers and inquire about their needs. Reception area workers will then refer customers to the resource area or a specific partner as requested or appropriate. For the latter, Resource Area workers will perform an initial determination of needs in order to refer customers to partner staff who can best meet those needs. In addition, they will assist customers in the resource room.

B. Each Partner will define its referral process in Attachment A. The referral may be done using written documentation, NEworks, or some additional method agreed upon by both parties. The One-Stop system will be using NEworks for the purpose of tracking recipients of WIA, TAA, and Wagner-Peyser services.

#### **VIII. Complaint and Grievance Procedures**

The Partner will have a policy and procedure to handle complaints and grievances specific to services provided by the Partner. Complaints and grievances specific to the American Job Center system may be resolved through the One-Stop Operator or the HWS Board's staff, or may be processed in accordance with the HWS Board's policy on complaints of discrimination, or the policy on non-criminal complaints and grievances.

#### **IX. MOU Approval**

The undersigned participating Partner binds itself to the faithful performance of this MOU.

#### X. Restriction on Use of Funds

Unless specifically allowed or required by federal or state laws or mandates, no funds hereunder shall be used for any partisan activity or to further the election or defeat of any candidate for

public office, nor shall they be used to provide services to or the employment of or assignment of personnel in a manner supporting or resulting in the identification of programs or projects conducted or operated pursuant to this MOU with:

A. Any partisan or nonpartisan political activity or any other political activity associated with a candidate, or contending faction or group, in a public election or party office; or

B. Providing voters with transportation to polls or similar assistance in connection with an election; or

C. Any voter registration activity.

#### XI. Risk of Loss

A. If the Partner is a state agency, it is self-insured.

B. If the Partner is not a state agency, it shall be responsible for any loss due to theft, misappropriation and the actions of its contractors, agents, and employees. The other Partners shall not be responsible for loss or damage to property owned by a Partner unless such loss or damage was due to the actions of the other Partner.

## XII. Term of MOU

A. This MOU is effective upon signature and shall continue pursuant to the duration of the terms described in Attachment A to this MOU.

B. Any party to this MOU may suggest changes by contacting the HWS Board staff.

C. Any amendment to this MOU shall be in writing and signed by all parties.

D. If any part of this MOU shall be deemed invalid, the remainder of this MOU shall not be affected.

E. Attachment A to this MOU may be amended individually according to their terms. The MOU herein shall remain in full force and affect even if Attachment A is amended.

F. This MOU shall terminate with regard to the Partner upon the occurrence of any or all of the following:

1. Exhaustion of designated funds.

2. Upon thirty days' written notice by any party to the others.

3. Should this MOU be declared void or unenforceable by final order of a court of competent jurisdiction.

G. This MOU shall be reviewed bi-annually.

#### XIII. Assignability

The Parties shall not assign, transfer, or convey any right, title, or interest of this MOU.

#### XIV. EEO, ADA, and Drug-Free Workplace Provisions

The Partner acknowledges that its activities pursuant to this MOU must be in compliance with civil rights laws and statutes, and any implementing regulations, and makes the following assurances:

A. Warrants and assures that it complies as applicable to it with Title VI of the Civil Rights Act of 1964, Title VII of the Civil Rights Act of 1964, Title IX of the Education Amendments of 1972, Section 504 of the Rehabilitation Act of 1973, the Age Discrimination in Employment Act of 1975, the Americans with Disabilities Act of 1990, and the Nebraska Fair Employment Practice Act, to the effect that no person shall, on the grounds of race, color, religion, sex, national origin, age, or status as a qualified person with a disability, be excluded from participation in, denied benefits of, or otherwise be subjected to discrimination under any program or activity for which any contractor receives federal financial assistance.

B. The Partner and any of its subcontractors with respect to any services performed under this MOU shall not discriminate against any employee or applicant for employment, to be employed in the performance of this MOU, with respect to hire, tenure, terms, conditions, or privileges or employment, because of the race, color, religion, sex, national origin, age, or status as a qualified person with a disability of the employee or applicant.

C. The Partner shall comply with all provisions contained in the State of Nebraska Drug Free Workplace Policy.

#### **XV. Statement of Confidentiality of Program Information**

A. To safeguard information exchanged via this agreement:

1. Each Partner, their employees, and agents are required to review and follow applicable laws, regulations, and policies relating to program-specific information as it applies to confidentiality of information with respect to any use or re-disclosure of information provided to them through this MOU.

2. Access to the information provided by this MOU will be restricted only to authorized employees and agents of the Partners.

3. Information provided by this MOU will be processed under the immediate supervision and control of authorized personnel in a manner that will protect confidentiality of the records by means of a computer, remote terminal, or other means.

4. Each Partner, its employees, and agents agree to hold all information received in a confidential manner in accordance with all applicable laws and regulations respecting the same.

5. Any records created from information provided by this MOU will be stored in an area that is physically safe from access by unauthorized persons during duty hours as well as non-duty hours or when not in use.

6. Unauthorized release or use of this information shall be cause for immediate termination of this MOU.

B. To ensure confidentiality, each Partner and its employees and agents agree to:

1. Store and process data in such a manner that unauthorized persons cannot gain access to it by means of a computer, remote terminal, or other means. Therefore, the parties agree to:

a. Sign off of or password protect computers when they are not in use;

b. Encrypt or password protect confidential or sensitive files; and

c. Store all digital media holding the exchanged information that contain confidential or sensitive information under lock and key.

2. Ensure that only authorized persons will have access to exchanged information.

3. Instruct that all personnel with access to the exchanged information provided by this MOU are advised of the confidential nature of the information, the safeguards required to protect the information, and the civil and criminal sanctions for non-compliance.

4. All documents should be shredded or disposed of in some manner that will reasonably ensure that the contents of the exchanged information are not disclosed.

#### **XVI.** Conflict of Interest

No officer, employee, or agent who has or will participate in the selection, the award, or the administration of this MOU may obtain a personal or financial interest or benefit from the activity or have an interest in any contract, subcontract, or agreement with respect thereto, or the proceeds thereunder either for themselves or those with whom they have family or business ties, during their tenure or for one year thereafter. It is further required that this stipulation be included in all subcontracts to the MOU. Upon written request, exceptions may be granted on a case-by-case basis. These exceptions are granted by the HWS Board.

#### **XVII. Entire Agreement**

This MOU, Attachment A, and Sub-lease contains the entire agreement of the parties. No representations were made or relied upon by any party hereto other than those that are expressly set forth herein.

#### XVIII. Applicable Law

Parties to this MOU shall conform to all existing and applicable city and county ordinances, resolutions, state laws, federal laws, and all existing and applicable rules and regulations. Parties to this MOU shall conform to all state and local WIA policies. Nebraska law will govern the terms and performance under this MOU.

## XIX. Public Record Statement

This document is a public record.

## XX. Staffing

This MOU does not create any employment relationships or establish other employment-related rights. The Partner shall retain all supervisory responsibility over its staff, and shall, in no event, limit or restrict the HWS Board's ability to provide other essential services. The Partner will indemnify and hold harmless the other parties for any injury Partner or Partner's employees suffer in the performance of this MOU.

Signature sheet appears on next page.

## XXI. Signatures

In witness whereof, the parties have executed this MOU, each duly authorized to do so, effective on the date of signature.

Jean Stothert, Mayor (Chief Local Elected Official) City of Omaha

Wendy Boyer, Chair

HWS Board Greater Omaha Workforce Investment Board

Erin Porterfield, Executive Director Heartland Workforce Solutions, Inc.

and

Mark Schultz, Director Nebraska Department of Education, Vocational Rehabilitation Services

2/14

14 Date

Date

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CC: Regina Bell, American Job Center Manager Goodwill Industries, Inc. (One-Stop Operator)

Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

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# Attachment A One-Stop Cost-Sharing Agreement and Description of Services between The Heartland Workforce Solutions Board, The Chief Local Elected Official, and The Nebraska Department of Education—Vocational Rehabilitation regarding Vocational Rehabilitation Services

This agreement for cost allocation is entered into on the dates below between the Heartland Workforce Solutions Board (HWS Board) in its capacity as the Workforce Investment Board for the Greater Omaha Workforce Investment Area, the Mayor of Omaha in her capacity as Chief Elected Official for the Greater Omaha Area, and Vocational Rehabilitation (Partner), for service delivery in the area's One-Stop/American Job Center system.

Whereas, the Partner will provide workforce development services in the Greater Omaha Workforce Investment Area; and

Whereas, the HWS Board and Partner have entered into a memorandum of understanding (MOU); and

Whereas, under Section 121(c) of the Workforce Investment Act (WIA), the MOU is to describe how the costs of services and the operating costs of the system will be funded; and

Whereas, the parties have agreed to negotiate in good faith and enter into this separate Agreement regarding certain terms of said MOU;

Now, therefore, the Parties agree as follows:

#### I. Integration of Services

The HWS Board and the Partner agree to integrate services provided under the WIA as a single service delivery system as much as possible. Services are generally identified as:

A. "Core services" means services described in section 134(d)(2) of the WIA, available to individuals who are adults, youth, or dislocated workers through the One-Stop system.

B. "Intensive services" means services described in section 134(d)(3) of the WIA, available to adults, youth, and dislocated workers respectively through the One-Stop system, who are unemployed and are unable to obtain employment through core services and who have been determined by the parties to be in need of more intensive services in order to obtain employment, or who are employed, but who are determined by the parties to be in need of such intensive services in order to obtain or retain employment that allows for self-sufficiency. A Partner who

provides any "intensive services" as further described herein shall provide those services through the One-Stop system.

C. "Training services" means skills training, which may include Individual Training Accounts, on-the-job training, customized training and skills upgrading described in section 134(d)(4) of the WIA.

D. "Youth activities" means the youth program elements described in section 129(c)(2) of the WIA.

## II. Identification of Negotiations by One-Stop Partner

The items listed in Section IV of the MOU between the parties shall be designated as follows:

A. Specification of One-Stop site location:

HWS American Job Center 5752 Ames Avenue Omaha, NE 68104

B. The Partner shall provide the following activities and services for their clients:

1. Determinations of whether the individuals are eligible to receive assistance under the Partner's program(s).

2. Outreach, intake (which may include worker profiling), and orientation to the Partner's information and services available through the One Stop delivery system.

3. Job search, placement assistance, and where appropriate, career counseling/guidance.

4. Provision of employment statistics information, including the provisions of accurate information relating to local, regional, and national market areas.

5. Provision of information relating to the availability of supportive services, including childcare and transportation, available in the local area, and referral to such services, as appropriate.

C. The funding source that will provide the financial support for the Partner's participation is: Title I Vocational Rehabilitation Program authorized under the Rehabilitation Act. Regulations specific to this Act do not allow staff to participate in common services.

D. The facility space, location, parking, and other specific operational needs of the Partner.

• Provision of one workstation cubicle; parking is available in the lot east of the building

E. Expected staffing levels and availability for participation in common services.

• One part-time staff

F. Specification of financial commitment for cost and resource sharing in the One-Stop system:

▶ 1. The Partner is co-located at the American Job Center and has agreed to share in the cost of operation of the center (see sublease for specific details).; or

- □ 2. The Partner is not co-located at the American Job Center and will pay an access fee of \$50 per month during the term of the MOU; or
- □ 3. The Partner is not co-located at the American Job Center, but will provide the following in-kind services at the American Job Center: [Detail]

G. Use of common intake and information exchange systems:

1. The Partner will have access to NEworks or establish other methods of referral and information sharing with other One-Stop/American Job Center partners and the One-Stop Operator.

2. The American Job Center shall have a common point of entry for all customers, who shall be greeted and provided the following customer services:

a. Registration, including registration in NEworks or another intake system,

b. Explanation of services available,

c. Assessment of needs and referral to the appropriate Partners for services,

d. Other core services as described in section 134(d)(2) of the WIA.

H. Role of the One-Stop Operator and Navigators:

1. The One-Stop Operator will be responsible for daily building operations and facilitating greater collaboration among the Partners. In furtherance of those duties, the One-Stop Operator will form functional teams, which will meet on a regular basis to implement new processes for sharing information and to develop customer-centered approaches to service delivery. The Partner agrees to allow its staff to participate on functional teams as available.

2. The One-Stop Operator will employ Navigators at the comprehensive American Job Center to cover the Resource Area, assist job-seekers, make referrals to partner agencies, deliver workshops, and further facilitate collaboration among the Partners. The Partner agrees to regularly communicate with the Navigators as services, policies, or procedures change. Additionally, the Partner agrees to share customer-specific information, where appropriate, with the navigators to facilitate coordinated service delivery. Navigators shall not re-disclose such customer-specific information, and shall adhere to Part XV of the MOU in safeguarding such information.

I. Other relevant factors, special conditions, if applicable

#### **III. Amendment Provisions**

Any amendment to this Agreement shall be in writing and signed by all parties. If any part of this Agreement shall be deemed invalid, the remainder of this Agreement shall not be affected.

#### IV. Term of Agreement

This Agreement shall be effective through June 30, 2016 and may be extended or modified by written agreement of the parties. This Agreement shall terminate with regard to only this partner upon the occurrence of any or all of the following:

A. Exhaustion of designated fund.

B. Upon thirty days' written notice by any party to the others.

C. Should this Agreement be declared void or unenforceable by final order of a court of competent jurisdiction.

D. Should the Partner cease to deliver services in the Greater Omaha Workforce Investment Area.

Signature sheet appears on next page.

## V. Signatures

In witness whereof, the Parties hereto have executed this Agreement, each duly authorized to do so, effective as of the date of signature.

Jean Stothert, Chief Local Elected Official Mayor, City of Omaha

Chair HWS Boald/Greater Omaha Workforce Investment Board

Erin Porterfield, Executive/Director Heartland Workforce Solutions, Inc.

Mark Schultz, Director

Nebraska Department of Education, Vocational Rehabilitation Services

20/14 Date

5/9 14-Date

Regina Bell, American Job Center Manager CC: Goodwill Industries, Inc. (One-Stop operator)

> Shirley Carlson, Director of Operations Heartland Workforce Solutions, Inc.

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